

CHICAGO AND



TRANSPORTATION COMPANY

CORPORATE COMMUNICATIONS AND SECRETARY

DIRECT DIAL NUMBER

312/559-6158

RECORDATION NO. 14987 ^A Filed & Recorded

DEC 10 1986 1:59 PM

December 9, 1986

INTERSTATE COMMERCE COMMISSION

File No. A-12749

Mr. James H. Bayne
Secretary
Interstate Commerce Commission
Washington, D. C. 20423

Re: Equipment Lease Agreement dated June 15, 1986, between Greyhound Leasing & Financial Corporation and Chicago and North Western Transportation Company, recordation No. 14987 filed with the ICC on June 24, 1986.

Dear Mr. Bayne:

Pursuant to Section 11303 (formerly Section 20c) of the Interstate Commerce Act, enclosed for recordation are counterparts of Amendment #1 dated November 1, 1986, covering the incorporation of the equipment described on Schedule A-1 attached to the Agreement to Schedule A of the above agreement.

The names and addresses of the parties to the transaction are as follows:

1. Chicago and North Western Transportation Company, One North Western Center, Chicago, Illinois 60606.
2. Greyhound Leasing & Financial Corporation, Greyhound Tower, Phoenix, Arizona 85007 ATTN: V.P., Risk Manager-Commercial Finance.

Enclosed is a check for \$10.00 to cover your recording fee. Please assign a sequential recordation number, retain one counterpart for your files, and return the remaining counterpart showing recordation data.

6-344A032

NOV 10 1986
DEC 10 1986
FEE \$ 10.00

ICC Washington, D.C.

Sincerely

Lisa M. Fanelli
Lisa M. Fanelli
Assistant Secretary

Enclosure

cc: J. E. Voldseth
R. F. Guenther
R. A. Jahnke
D. E. Stockham
M. R. Jeske

Arthur Anderson & Co. (Paul Keglevic)

f-cs37k2

RECORDED
DEC 10 1 57 PM '86
FBI - CHICAGO

Interstate Commerce Commission

Washington, D.C. 20423

OFFICE OF THE SECRETARY

Lisa M. Fanelli
Chicago and Northwestern Trans. Co.
One North Western Center
Chicago, IL. 60606

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12-10-86 at 1:59 PM, and assigned re-recording number(s). 14987-A.

Sincerely yours,

Noreta R. McGee
Secretary

Enclosure(s)

SE-30
(7/79)

AMENDMENT #1
TO
EQUIPMENT LEASE AGREEMENT

RECORDATION NO. 14981 ^A Filed & Recorded
DEC 10 1986 1:00 pm
INTERSTATE COMMERCE COMMISSION

THIS AMENDMENT (the "Amendment"), is dated as of the 1st day of November, 1986, and is by and between Greyhound Leasing & Financial Corporation, a Delaware corporation (the "Lessor") and Chicago and North Western Transportation Company, a Delaware corporation (the "Lessee"). Those capitalized terms herein shall have the meanings specified herein and in the Lease (defined below).

WITNESSETH:

WHEREAS, Lessee and Lessor entered into an Equipment Lease Agreement dated as of June 15, 1986 covering certain items of Equipment specified in Schedule A to the Lease; and

WHEREAS, Lessee and Lessor wish to add that equipment listed on Schedule "A-1" attached to this Amendment and incorporated herein to the list of Schedule A Equipment under and subject to the Lease.

NOW THEREFORE, in consideration of the mutual covenants contained herein, the parties hereto agree as follows:

The equipment listed on Schedule A-1 hereto is hereby incorporated into the list of Equipment on Schedule A to the Lease and will be in all respects considered subject to the terms and conditions of the Lease, which lease as amended hereby remains in full force and effect.

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be executed by their duly authorized officers on the day and year first written above.

LESSOR: GREYHOUND LEASING &
FINANCIAL CORPORATION

By 

Its: 


[Corporate Seal]

ATTEST:


Assistant Secretary

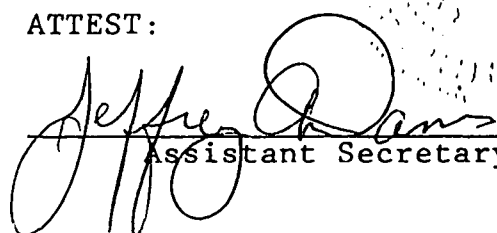
LESSEE: CHICAGO AND NORTH
WESTERN TRANSPORTATION
COMPANY

By 

Its 

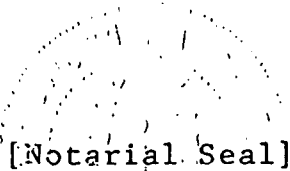
[Corporate Seal]

ATTEST:


Assistant Secretary

STATE OF ILLINOIS)
) ss
COUNTY OF COOK)

On this 14th day of November 1986, before me personally appeared T. A. Tingleff, to me personally known, who signed the foregoing instrument on this day and, being by me duly sworn, says that he is a Vice President of CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



[Notarial Seal]

My Commission Expires:
My Commission Expires Mar. 3, 1990

Gavin P. Delgado
Notary Public

STATE OF ARIZONA)
) ss
COUNTY OF MARICOPA)

On this 2ND day of December, 1986, before me personally appeared JAMES L. NOVA, to me personally known, who signed the foregoing instrument on this day and, being by me duly sworn says that he/she is a Vice President of GREYHOUND LEASING & FINANCIAL CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[Notarial Seal]

My Commission Expires:

My Commission Expires Nov. 7, 1988

Samuel R. Bomer
Notary Public

ADDITIONAL EQUIPMENT TO BE LEASED FROM
GREYHOUND LEASING & FINANCIAL CORPORATION

Description of Equipment

<u>Quantity</u>	<u>Description</u>	<u>CNW Road Number</u>	<u>Estimated Cost</u>
2	Caterpillar Model IT-28 Material Handlers	17-4148 17-4149	\$ 290,000.00
2	Holley Automatic Plate Placers	17-4146 17-4147	\$ 246,000.00
1	John Deere Model 570A Road Grader	17-4150	\$ 60,000.00
1	Ditch Witch Model 4010 Trencher w/Backhoe & Model BT12 Trailer	17-4145	\$ 37,000.00
1	Pierce Airow Model PA5-515-100 Pipe Pusher Unit	17-4143	\$ 8,000.00
1	Birminghammer "Nipper" Timber Pile Shears	17-4144	\$ 37,000.00
		TOTAL	<u>\$678,000.00</u>

Chicago and North Western
Railway Company



December 29, 1994

File: A-12749
EOC: L-411

165 N. Canal St.
Chicago, Illinois 60606

Office of the Secretary
312.559.6156

Mr. Sidney Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, DC 20423


RE: Equipment Lease Agreement between Greyhound Leasing & Financial Corporation and Chicago and North Western Transportation Company dated June 15, 1986. Amendment No. 1 to Equipment Lease Agreement dated November 1, 1986 by and between Greyhound Leasing & Financial Corporation, a Delaware corporation (the "Lessor") and Chicago and North Western Transportation Company, a Delaware corporation (the "Lessee"). Amendment No. 2 to Equipment Lease Agreement dated April 1, 1987, Greyhound Financial Corporation formerly known as Greyhound Leasing & Financial Corporation ("Lessor") and Chicago and North Western Transportation Company ("Lessee").

ICC Recordation No.: 14987

Dear Mr. Strickland:

In connection with the above agreements, please be advised that the name of Chicago and North Western Transportation Company was changed to **Chicago and North Western Railway Company** effective May 6, 1994, pursuant to the Certificate of Amendment of Restated Certificate of Incorporation of Chicago and North Western Transportation Company filed with the State of Delaware on May 5, 1994.

Sincerely,


K. A. Dombrowski
Assistant Secretary

STATE OF ILLINOIS)
COUNTY OF COOK) SS.

On this 29th day of December, 1994, before me personally appeared K. A. Dombrowski, to me personally known, who, by me being duly sworn, says that she is Assistant Secretary of Chicago and North Western Railway Company and that the foregoing instrument was signed on behalf of said corporation by authority of its board of directors, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My commission expires April 12, 1995

